## OPEN APEREO 2019

The Higher Education Open-Source Conference

Los Angeles, CA June 2-6

Photo by Bart Jaillet on Unsplash



#### UniTime: State of the Project

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# UNITIME

#### Agenda

- Short introduction of UniTime
- State of the Project
- UniTime 4.3 (Current Version)
- UniTime 4.4 (New Version, to be released in June 2019)
- Plans for next release & long term
- International Timetabling Competition 2019

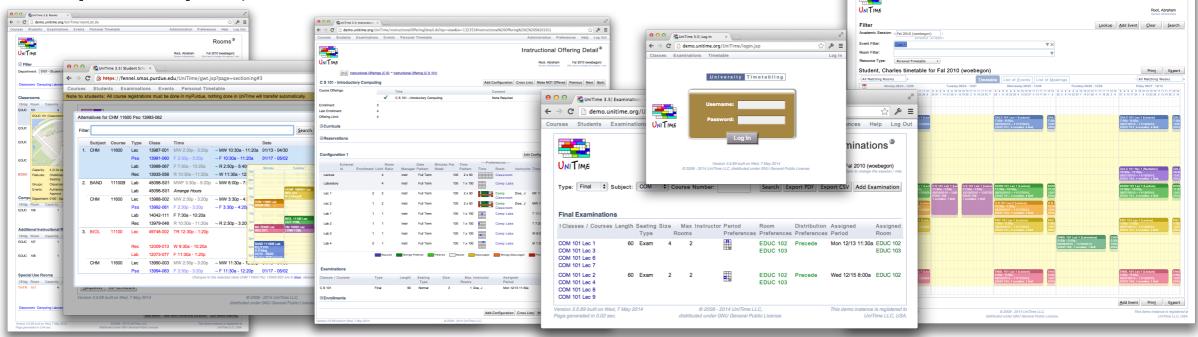
This presentation is available at www.unitime.org/present/apereo19-unitime.pdf

### UniTime



#### What is UniTime?

- Comprehensive academic scheduling solution
- Four components: course timetabling, examination timetabling, student scheduling and event management
- Open source, web-based, written in Java using modern technologies
- Using state-of-the-art optimization algorithms
- Distributed data entry and timetabling in multi-user environments
- Apereo project since March 2015



Personal Timetable



### State of the Project

#### **Releases / Achievements**

- UniTime 4.3 released in June 2018
  - Course Request Validation & Batch Student Scheduling
- UniTime 4.4 to be released in June 2019
  - Various student scheduling improvements
  - More to follow in this presentation...
- UniTime 4.5 specs are being defined
- 51 institutions from 28 countries filled our voluntary registration form during the last 12 months
- 70 institutions indicated that they use UniTime in production
- Steady increase in interest and adoption from literally around the world
  - But still very little outside contributions



Word cloud from our voluntary registrations (all of them)



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### Current Release: UniTime 4.3

#### UniTime 4.3

- Released in June 2018
- Batch Student Scheduling
  - Custom Course Requests Validation
  - Scheduling Dashboard
- Course Timetabling
  - Solver pages rewritten to GWT
  - Improved localization and internationalization
  - A number of new features and improvements
- Scripting & Reporting
  - API, new parameters, Task Scheduler

• Many other improvements across the whole application

See http://bit.ly/unitime43notes (UniTime 4.3 Release Notes) for more details.



### Next Release: UniTime 4.3

#### UniTime 4.4

- To be released in June 2019
- Student Scheduling
  - Test Runs / Reporting
  - Min/Max Credit Checking
  - Student Schedule Quality
  - Custom Registration Overrides Approval Process
  - Student Preferences/Requirements
  - Critical Courses
  - Reservations, Dashboard, ...
- Many other improvements across the whole application

See http://bit.ly/unitime44notes (UniTime 4.4 Release Notes) for more details.



### Test Runs / Reporting

#### Publish Test Runs

- Batch scheduling test runs during pre-registrations
  - Can be executed automatically, e.g., on a nightly basis
- Results can be published for other users to see
  - Additional reports provided
- Advisors and schedule deputies may be allowed to access the dashboard
- History of past published solutions is kept
  - Students > Published Runs

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↓ Time		Owner			Critical Assignments		Class / IM Preference	Distance Conflicts		Unbalanced Sections	Arrange Hours	Operations		
05/23/2019 0	9:26AM	Root, A	94.87% (45098/47537)			75.39% (6545/8682)	95.68% (8063/8529)		1.87 mins per student (1.17 between courses; 270.08 hours total	3.40% ) (411)	5.60% (2524.25)	Unpublish	Select	Export X
05/21/2019 0	9:18AM	Root, A	94.91% (45116/47537)		98.82% (6035/6107)	75.70% (6572/8682)	95.56% (8050/8529)		1.76 mins per student (1.15 between courses; 255.33 hours total	3.40% ) (411)	5.62% (2535.58)	Publish	Remove	Export X
05/01/2019 0	9:58PM	Root, A	94.70% (45017/47536)			74.81% (6495/8682)	95.55% (8053/8527)		1.70 mins per student (1.07 between courses; 245.83 hours total	3.40% ) (410)	5.48% (2467.25)	Publish	Remove	Export X
04/08/2019 0	3:32PM	Root, A	94.67% (45002/47536)			74.57% (6474/8682)	95.62% (8057/8527)		1.89 mins per student (1.10 between courses; 273.58 hours total	3.31% ) (400)	5.52% (2486.08)	Publish	Remove	Export X
04/05/2019 0	6:31PM	Root, A	94.67% (45000/47536)		99.38% (6071/6109)	74.57% (6474/8682)	95.61% (8056/8527)		1.88 mins per student (1.13 between courses; 272.33 hours total	3.37% ) (407)	5.52% (2485.58)	Publish	Remove	Export X
04/05/2019 0	06:20PM	Root, A	94.67% (45000/47536)		99.38% (6071/6109)	74.57% (6474/8682)	95.64% (8060/8527)		1.88 mins per student (1.13 between courses; 272.33 hours total	3.37% ) (407)	5.52% (2485.58)	Publish	Remove	Export X
04/05/2019 0	)5:41PM	Root, A	96.84% (45254/46730)	90.85% (41111/45254)		83.90% (7221/8607)	94.59% (7500/8071)		2.38 mins per student (1.47 between courses; 341.58 hours total	2.44% ) (295)	5.20% (2351.42)	Publish	Remove	Export X
04/05/2019 0	)5:21PM	Root, A	78.00% (37076/47532)			59.57% (5171/8681)	92.52% (7789/8527)		2.04 mins per student (0.97 between courses; 295.58 hours total	3.37% ) (407)	5.35% (1985.00)	Publish	Remove	Export >
04/05/2019 0	03:57PM	,	94.68% (45004/47532)		99.64% (6926/6951)	74.60% (6476/8681)	95.66% (8060/8527)		1.88 mins per student (1.13 between courses; 272.33 hours total	3.38%	5.52% (2486.08)	Publish	Remove	Export X

### Solver Improvements

#### Schedule Quality: New Criteria

- Avoid early morning and late evenings
- Have time for lunch

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- Minimize overall travel time
- Avoid holes in the schedule (prefer back-to-back assignments)
- Avoid long days (time between first and last class on a day)

#### Min/Max Credits Handling

- Maximize the number of students that are over min credit
  - Assign only up to the min credit first
  - Do not allow to swap student out of a course if he/she gets below min
- Solver cannot assign over max credit
  - No need to move the last course to Alternates



### Class / IM Preferences

#### Instructional Method

• Can prefer "traditional" (default) with no changes to existing courses

#### Requirements

- Students may require sections or instructional methods (!)
  - Can be controlled by student status (for students)
  - Or with permissions (for advisors and admins)
- This is NOT a reservation: just a restriction on which enrollments are valid for a student

#### Course Requests

1. Priority EDCI 27000	18345-001! × 56791-006! × 18357-004! × 🔎 🗙
1. Alternative Alternative to EDCI 27000	<b>x</b> م
2. Priority EDCI 20500	20456-015 × 20458-016 × 🔎 🗙
1. Alternative Alternative to EDCI 20500	<b>×</b> م
3. Priority MA 16100	Hybrid × 💠 🔎 🗙
1. Alternative MA 16500	+ ^ ×



### Scheduling Dashboard

#### **Dashboard Improvements**

- Added pagination when showing too many lines
- Can now exclude pending, cancelled, and/or rejected requests in the enrollment counts
- Student groups split by type (LC, STAR, etc.)
- Added ability to type in multiple courses
- Show (unmet) required preferences for Not Assigned requests
- Filter by preference
- Various performance improvements

#### Student Status

• Student statuses can be session-dependent (only for Summer or Fall)



### Reservations

#### **Pre-Assigned Courses**

- Courses with (not-expired) individual or student group reservation
- Students cannot delete, change, provide alternatives
- Add Learning Community Reservation type (course & student group)

#### Locking

- Reservations can be edited without locking the course
- The online student scheduling server is only notified about the change

#### **Reservation Overrides**

- Added more customizable individual and student group override reservations
  - Can set: allow time conflict, allow over limit, must be used, do not reserve space (work as override / expired reservation)

### Long Term

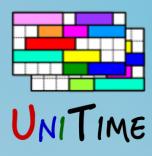
#### **Future Plans**

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- More Student Scheduling
  - Pre-registration, batch scheduling, online
  - Variable credits, grade modes, ...
- Incremental improvements across all the functionality
- Technology (more pages to be rewritten using GWT)
- Localization (and more languages)
- Accessibility improvements
- Documentation (tutorials)

- Integration with external systems
- Team building solver
  - Assign students to teams based on their characteristics
  - Diversify students (e.g., males/females, GPA, nationality, ...)
  - Piloted at Purdue by various departments





### International Timetabling Competition 2019



See www.itc2019.org for more details about the competition.

Photo of Chinatown provided by Los Angeles Tourism & Convention Board





#### **Course Timetabling Competitions**

- The aim is to bridge the gap between research and practice
- Provide common ground for comparing algorithms
- Hundreds of research papers
- ITC 2002
  - Computer-generated problems
  - 13 teams
- ITC 2007
  - Three tracks (2 with real-world instances)
  - UniTime solver among the winners
- ITC 2019
  - Real-world course timetabling problem
  - Data collected from UniTime
  - 11 institutions from six continents







#### **Competition Problem**

- Assignment of times and rooms to events (classes)
- Student sectioning based on course demands
- Optimization by minimizing penalties of
  - time and room assignments,
  - violated soft distribution constraints,
  - student conflicts
- Course structure for student sectioning
- Rooms with travel times and unavailabilities
- Events not meeting every week

#### Goal

- Simplified formulation (comparing to UniTime)
  - E.g., each class has a list of possible times and available rooms
- Same (or very similar) computation complexity

#### Organization

- Announced at PATAT 2018, winners at PATAT 2020
- 2 milestones, final submission by November 18, 2019
- Early (published), Middle (Sep 18), and Late (Nov 8) data sets

#### Winners

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- 1000, 500, and 250 EUR for the first three
- Free PATAT 2020 registrations
- 500 USD for the best open-source solver
- 150 EUR for the best solution for each of the late instances



International

Timetabling

**Competition 2019** 





#### Highlights

- No time limit (looking for the best solutions)
- Commercial solvers are allowed
- Any number of cores or machines
- Early, middle, and late data sets (to avoid the Mongolian horde approach)
- Two mile-stones with small prices
- Website will be maintained after the competition
- Solution validator (based on UniTime, with a RESTful API)
- FI-like rating (but with more points for later instances)

#### Second Milestone (June 1, 2019)

- 138 registered researchers / teams from 45 countries
- Best results on each of 10 early instances
- 300, 200, and 100 EUR for the first three





#### Second Milestone (June 1, 2019)

- 5 teams uploaded solutions, F1-like raking (10, 7, 5, 3, 2, 1 points)
- Ist place (73 points)
  - Edon Gashi, Kadri Sylejmani
  - University of Prishtina, Kosovo
- 2nd place (69 points)
  - Dennis Holm, Rasmus Ørnstrup Mikkelsen, Matias Sørensen
  - MaCom, Denmark
- 3rd place (61 points)
  - Karim Er-rhaimini
  - Ministère de l'éducation nationale, France

	Instance	Total Cost Milestone #1	Total Cost Milestone #2
	agh-fis-spr17	7,419	6,030
	agh-ggis-spr17	75,123	49,901
	bet-fal17	324,294	301,725
	iku-fal17	74,335	19,080
	mary-spr17	26,745	14,927
e, -	muni-fi-spr16	6,918	4,112
	muni-fsps-spr17	25,526	5,601
	muni-pdf-spr16c	97,898	74,186
	pu-llr-spr17	34,962	10,046
	tg-fal17	8,990	4,215



### Conclusion

#### For more details, please see us at the conference

- Introducing UniTime (Sunday, 1:30pm 4:30pm in Crocker)
- UniTime: State of the Project (Monday, 11:15am 12:00pm in Watercourt A)
- UniTime at Faculty of Medicine (Monday, 1:30pm 2:15 pm in Watercourt A)
- Student Scheduling at Purdue (Tuesday, 11:15am 12:00pm in Watercourt A)
- Event Management in UniTime (Wed, 11:00am 11:45am in Watercourt A)
- Or visit <u>www.unitime.org</u>

#### **International Timetabling Competition**

- Web site <u>www.itc2019.org</u>
- There is still time to compete!

