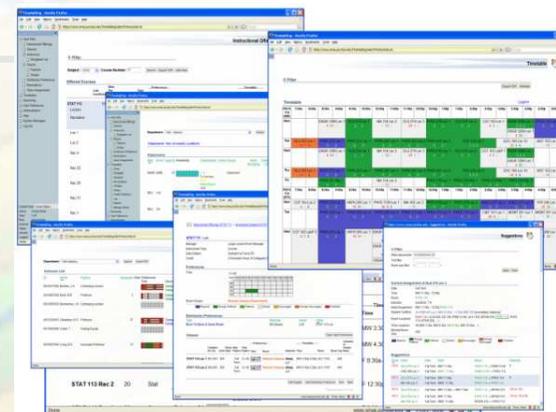


# ITC2007 Solver Description: A Hybrid Approach

# Objectives

- Use the Constraint Solver Library
  - Open source (GNU LGPL)
  - Local-search based framework
  - Written in Java
  - Used in our university timetabling system UniTime
    - Course Timetabling, Examination Timetabling, Student Sectioning
    - Applied in practice on a large university-wide problem (at Purdue University)
    - Web based, open source (GNU GPL), also written in Java
    - More information available at <http://www.unitime.org>
      - Including download, documentation, demo, real-life benchmarks, ...
- Apply the same algorithm for all three tracks
  - With only minimal changes to reflect different problem formulations
    - Problem model, neighborhoods
- Compare used techniques and achieved results with other competitors
  - Further improve the constraint solver library



# Constraint Solver Library

- Constraint model
  - Variable, Value, Constraint, Model, Neighborhoods, etc.
    - Abstract classes or interfaces
      - E.g., a lecture can be modeled as a variable, time & room assignment as a value
    - Including relations between these primitives
      - Variable has a domain, constraint works with a set of variables, etc.
- Local-search based, however
  - Operates over feasible, though not necessarily complete, solutions
  - Feasibility is assured automatically
    - Via notifications that are send between variables and their constraints
    - Constraints can maintain information to ensure quick feasibility checks
      - E.g., each room can have a table containing current assignments  
 $f$ : time slot  $\rightarrow$  a lecture or empty

# Constraint Solver Library

- Default search algorithm and strategies
  - Iterative forward search
    - Guided by neighborhood selection, termination, and solution comparison heuristics

```
while (termination.canContinue(solution)) {
  Neighbour n = neighbourSelection.select(solution);
  if (n!=null) n.assign(solution);
  if (solutionComparator.isBetterThanBest(solution)) solution.saveBest();
}
```

- Conflict-based statistics
  - If  $A=a$  is unassigned because of the  $B=c$ 
    - A counter  $CBS[A \neq a, B=c]$  is incremented
  - Conflicts are weighted by their past occurrences
- Minimal Perturbation Problem
  - Original solution, modified problem
    - adopted solution should differ as little as possible
- Extendable

$$A \neq a \Leftarrow \begin{cases} 3 \times B = a \\ 4 \times B = c \\ 2 \times C = a \\ 120 \times D = a \end{cases}$$

# Competition Tracks

- Track 1: Examination Timetabling
  - Exams, students, periods, rooms
    - Two or more exams can be in one room.
    - No direct student conflicts, period lengths, room capacities
    - Additional constraints (precedence, room exclusivity, same/different period)
  - Penalizations for
    - Two exams in a row or in a day, period spread (two exams closer than given number of periods)
    - Room and period penalties, mixed durations, large exams in later periods

## Competition Tracks

- Track 2: Post Enrollment Course Timetabling
  - Events, students, time slots (5 days, each with 9 slots), rooms
    - No direct student conflicts, room capacities & features
    - Extension of International Timetabling Competition from 2003
      - Added event availability, precedence constraints
  - Penalizations for
    - Last slot a day, more than two events consecutively, single event a day

## Competition Tracks

- Track 3: Curriculum-based Course Timetabling
  - Lectures, courses, curricula, periods, rooms, teachers
    - Lectures organized into courses, availability, minimal number of days
    - Courses grouped into curricula
    - Lectures of the same curricula or teacher must be assigned in different periods
  - Penalizations for
    - Room capacity (room size  $<$  number of student in a course)
    - Spread of lectures of a course into minimal number of days
    - Curriculum compactness (a lecture not adjacent to another lecture of the same curricula)
    - Room stability (lectures of the same course in different rooms)

# Constraint Solver Library Example

```

public class TimetablingModel extends Model {
    public Vector<Variable> variables(); // set of events
    public Vector<Constraint> constraints(); // rooms, students, precedences
    // total score (sum of Student.score() over all students)
    public int getTotalValue();
}

public class Event extends Variable {
    public Set<Student> students();
    public Set<Room> rooms();
    public boolean isAvailable(int slot);
    public Set<Placement> values() {
        Set values<Placement> = new Set();
        for (int time=0;time<45;time++) {
            if (!isAvailable(time)) continue;
            for (Room room : rooms())
                values.addElement(new Placement(this, time, room));
        }
        return values;
    }
}

public class Placement extends Value {
    public Event variable();
    public int time();
    public Room room();
    public int toInt(); //change in score if this assigned
}

```

# Constraint Solver Library Example

```

public class Student extends Constraint {
    private Placement[] iTable = new Placement[45];
    public void assigned(long iteration, Placement value) {
        super.assigned(iteration, value);
        iTable[value.time()]=value;
    }
    public void unassigned(long iteration, Placement value) {
        super.unassigned(iteration, value);
        iTable[value.time()]=null;
    }
    public void computeConflicts(Placement value, Set conflicts) {
        if (iTable[value.time()]!=null) conflicts.add(iTable[value.time()]);
    }
    public int score() {
        int score = 0;
        for (int d=0;d<5;d++) { int inRow = 0, eventsADay = 0;
            for (int t=0;t<9;t++) { int slot = d*9 + t;
                if (iTable[slot]!=null) { inRow++; eventsADay++; if (t==8) score++; }
                else inRow = 0;
                if (inRow>2) score++;
            }
            if (eventsADay==1) score++;
        }
        return score;
    }
}

```

# Constraint Solver Library Example

```

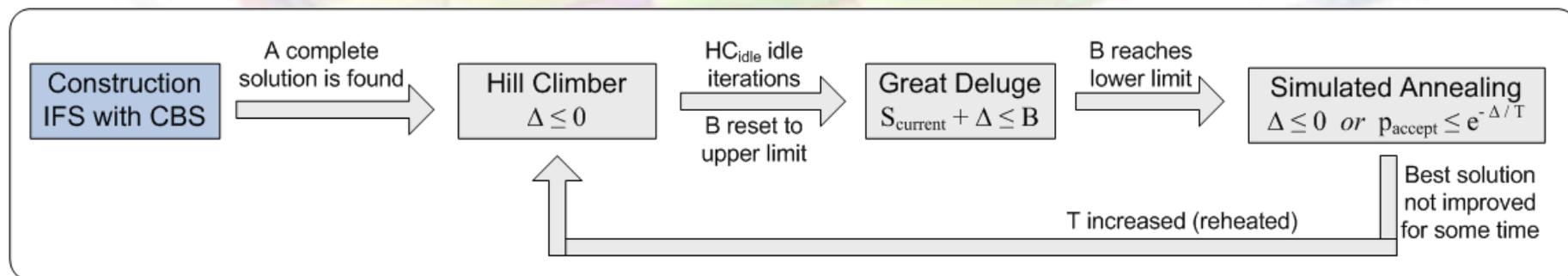
public class Precedence extends BinaryConstraint {
    public void computeConflicts(Placement value, Set conflicts) {
        if (first().equals(value.variable())) {
            Placement second = second().assignment();
            if (second!=null && value.time()>=second.time()) conflicts.add(second);
        } else {
            Placement first = first().assignment();
            if (first!=null && first.time()>=value.time()) conflicts.add(first);
        }
    }
}

public class Room extends Constraint {
    private Placement[] iTable = new Placement[45];
    public void assigned(long iteration, Placement value) {
        super.assigned(iteration, value);
        if (this.equals(value.room())) iTable[value.time()]=value;
    }
    public void unassigned(long iteration, Placement value) {
        super.unassigned(iteration, value);
        if (this.equals(value.room())) iTable[value.time()]=null;
    }
    public void computeConflicts(Placement value, Set conflicts) {
        if (this.equals(value.room()) && iTable[value.time()]!=null)
            conflicts.add(iTable[value.time()]);
    }
}

```

# Competition Solver

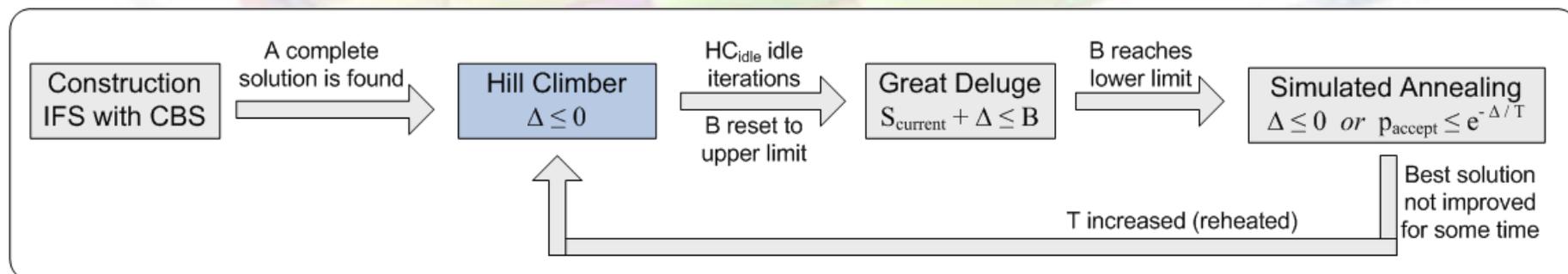
- 1. Construction phase
  - Iterative forward search with conflict-based statistics
  - Starts with all variables unassigned
  - In each iteration:
    - Select the “hardest” unassigned variable (domain size / # hard constraints)
    - A best value is selected
      - Change in objective function
      - Hard conflicts weighted by conflict-based statistics
    - Value is assigned, conflicting variables are unassigned
  - Until a complete solution is found



# Competition Solver

- 2. Hill climber
  - In each iteration:
    - Generate a move
      - Random selection of one of given problem-specific neighborhoods
      - Random generation of a neighbor move (E.g., moving a selected class into a different room)
      - Only not conflicting neighbors are considered
    - A move is accepted when it does not worsen the overall solution value
  - Until a given number of idle (not improving) iterations

Number of Idle Iterations  $HC_{idle} = 25,000$  (1);  $50,000$  (2&3)



# Constraint Solver Library Example

```
public class HillClimber implements NeighbourSelection {  
  
    private Vector<NeighbourSelection> iNeighborhoods; //list of neighborhoods  
    private int iIdle = 0; //number of idle iterations  
  
    public Neighbour select(Solution solution) {  
        while (iIdle<25000) {  
            NeighbourSelection neighbour = ToolBox.random(iNeighborhoods);  
            Neighbour n = neighbour.select(solution);  
            iIdle++;  
            if (n==null) continue;  
            if (n.value()<0.0) { iIdle = 0; return n; }  
            else if (n.value()==0) return n;  
        }  
        return null;  
    }  
}
```

# Competition Solver

## 3. Great Deluge

### Bound

- Initialized to  $B = GD_{ub} \cdot S_{best}$

Upper Bound  $GD_{ub} = 1.12$  (1); 1.10 (2); 1.15 (3)

### In each iteration:

#### Generate a move

- Same as in Hill Climber

- A move is accepted when the new solution value does not exceed the bound

- Bound is decreased after every iteration  $B = B \cdot GD_{cr}$

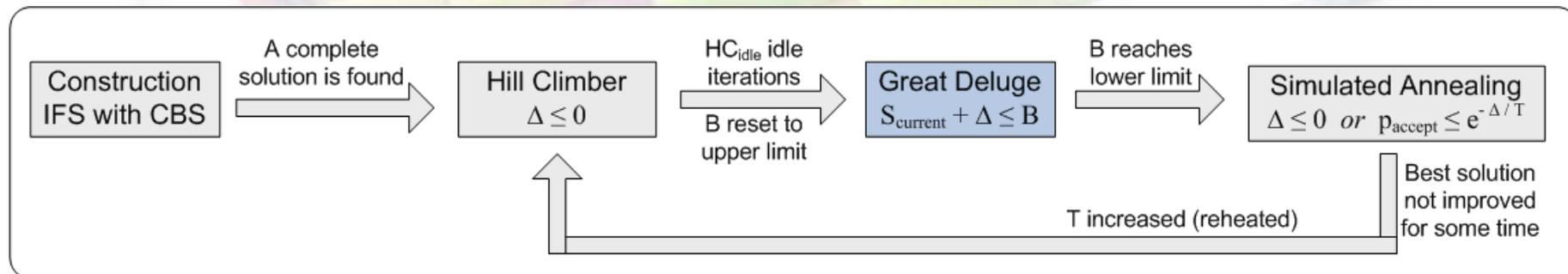
Cooling Rate  $GD_{cr} = 0.99999988$  (1); 0.9999998 (2); 0.99999986 (3)

### Repeated until bound reaches lower limit $GD_{lb}^{at} \cdot S_{best}$

- Reheat:  $B = GD_{ub}^{at} \cdot S_{best}$

Lower Bound  $GD_{lb} = 0.9$

- Where *at* is the number of reheats without best found solution being improved



# Competition Solver

## ■ 4. Simulated Annealing

### ■ Temperature

### ■ In each iteration:

#### ■ Generate a move

- Same as in Hill Climber

#### ■ A move is accepted if it is not worsening or with probability $e^{-\Delta/T}$

#### ■ After each $SA_{cc} \cdot TL$ iterations, temperature decreased by a cooling rate

$$T = T \cdot SA_{cr}$$

### ■ Repeated until $SA_{rc} \cdot SA_{cc} \cdot TL$ of idle (not improving) iterations is reached

#### ■ Temperature reheated $T = T \cdot SA_{cr}^{-1.7 \cdot SA_{rc}}$

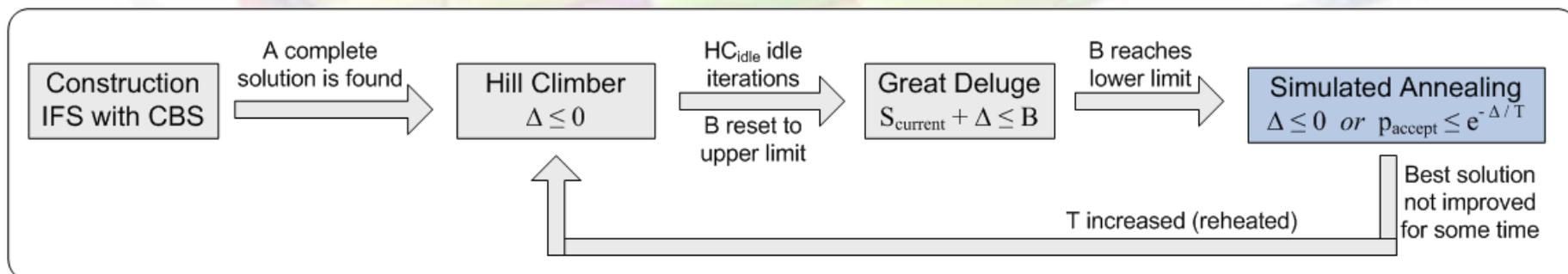
Initial Temperature  $SA_{it} = 1.5$  (2); 2.5 (3)

Cooling Coefficient  $SA_{cc} = 5$  (2); 7 (3)

Temperature Length  $TL \sim$  sum of domain sizes

Cooling Rate  $SA_{cr} = 0.97$  (2); 0.82 (3)

Reheat Coefficient  $SA_{rc} = 7$  (2); 7 (3)



## Neighborhoods

- Track 1: Examination Timetabling
  - Exam Swap
    - select exam, new period and room, assign or swap with conflicting exam
    - try following periods and rooms if two or more conflicts or unable to swap
  - Period Change, Room Change, Period and Room Change
    - select exam, new period/room, assign when no conflict
    - otherwise try following periods/rooms
  - Period Swap, Room Swap
    - select exam, new period/room, if one conflicting exam swap exams
    - otherwise try following periods/rooms
  - Comments
    - Simulated annealing step not used (after great deluge phase, it gets back to great deluge phase, but with new bound)

# Neighborhoods

## ■ Track 2: Post Enrollment Course Timetabling

### ■ Time Move, Room Move

- select event, new time slot/room, assign when no conflict

### ■ Event Move

- select event, new time slot and room, assign when no conflict try to swap when one conflict

### ■ Event Swap

- select two events, try to swap times (can pick different rooms)

### ■ Precedence Swap

- select violated precedence constraint, try to reassign one event (select different time slot and room) so that the constraint is satisfied

Selected less often than the others

### ■ Comments

- Soft constraints are ignored during construction phase
- It is allowed to assign an event into a time with no room or to violate precedence constraint

Violations weighted by one at the beginning, increased by one every 1,000 iterations

## Neighborhoods

- Track 3: Curriculum-based Course Timetabling
  - Time Move, Room Move
    - select lecture, new time slot/room, assign when no conflict
  - Lecture Move
    - select lecture, new time slot and room, assign when no conflict try to swap when one conflict
  - Room Stability Move
    - select course, room, try assign all lectures in the rooms, may swap lectures between rooms
  - Min Working Days Move
    - select course, select a day with two or more lectures, try to move a lecture to another (unused) day
  - Curriculum Compactness Move Selected less often than the others
    - select course and not adjacent lecture, try move lecture to some adjacent time

# Constraint Solver Library Example

```
public class RoomMove implements NeighbourSelection{

    public Neighbour select(Solution solution) {
        // select an event at random
        Event event = ToolBox.random(solution.model().variables());
        // keep time
        int time = event.assignment().time();
        // select a room at random (from the rooms where the event can take place)
        int rx = ToolBox.random(event.rooms().size());
        // iterate rooms starting from rx, look for the first available one
        for (int r=0;r<event.rooms().size();r++) {
            Room room = event.rooms().get((r+rx)%event.rooms().size());
            // skip currently assigned room
            if (room.equals(event.assignment().room())) continue;
            Placement placement = new Placement(event,time,room);
            if (solution.model().computeConflicts(placement).isEmpty())
                return new SimpleNeighbour(event,placement); //reassignment of event
        }
        return null; // no room available
    }
}
```

# Results of Track 1: Examination Timetabling

Submitted results (best solution of 100 runs)

Instance Number	1	2	3	4	5	6	7	8
Two Exams in a Row	42	0	1275	7533	40	3700	0	0
Two Exams in a Day	0	10	2070	3245	0	0	0	0
Period Spread	2534	0	5193	3958	1361	19900	3628	6718
Mixed Durations	100	0	0	0	0	75	0	0
Larger Exams Constraints	260	380	840	105	1440	375	460	380
Room Penalty	1150	0	0	0	0	1250	0	125
Period Penalty	270	0	190	1750	100	475	0	342
<b>Overall Value</b>	<b>4356</b>	<b>390</b>	<b>9568</b>	<b>16591</b>	<b>2941</b>	<b>25775</b>	<b>4088</b>	<b>7565</b>

Final ordering (best solutions run by organizers)

Instance Number	1	2	3	4	5	6	7	8	9	10	11	12	rank
T. Müller	<b>4370</b>	<b>400</b>	<b>10049</b>	<b>18141</b>	<b>2988</b>	<b>26585</b>	<b>4213</b>	<b>7742</b>	<b>1030</b>	16682	<b>34129</b>	5535	<b>13.3</b>
C. Gogos	5905	1008	13771	18674	4139	27640	6572	10521	1159	-	43888	-	<b>23.4</b>
M. Atsuta et al.	8006	3470	17669	22559	4638	29155	10473	14317	1737	15085	-	<b>5264</b>	<b>28.4</b>
G. Smet	6670	623	-	-	3847	27815	5420	-	1288	<b>14778</b>	-	-	<b>28.6</b>
N. Pillay	12035	2886	15917	23582	6860	32250	17666	15592	2055	17724	40535	6310	<b>33.8</b>

## Results of Track 2: Post Enrollment Course Timetbl.

Submitted results (best solution of 100 runs)

Instance Number	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Distance to Feasibility	0	0	0	0	0	0	0	0	0	57	0	0	0	0	0	0
More than Two in a Row	728	1093	73	111	0	8	2	0	881	1268	118	169	70	2	0	2
One Class on a Day	23	21	132	283	0	0	3	0	16	33	177	233	1	0	0	4
Last Time Slot of a Day	579	1040	0	0	0	5	0	0	998	1139	52	51	3	0	0	0
<b>Overall Value</b>	<b>1330</b>	<b>2154</b>	<b>205</b>	<b>394</b>	<b>0</b>	<b>13</b>	<b>5</b>	<b>0</b>	<b>1895</b>	<b>2440</b>	<b>347</b>	<b>453</b>	<b>74</b>	<b>2</b>	<b>0</b>	<b>6</b>

Final ordering (best solutions run by organizers)

Instance Number	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	rank
H. Cambazard et al.	571	993	<b>164</b>	310	5	0	6	0	1560	2163	<b>178</b>	<b>146</b>	0	1	0	2	0	0	1824	445	0	29	<b>238</b>	<b>21</b>	<b>13.9</b>
M. Atsuta et al.	61	547	382	529	5	0	0	0	0	0	548	869	0	0	379	191	1	0	-	1215	0	0	430	720	<b>24.4</b>
M. Chiarandini et al.	1482	1635	288	385	559	851	10	0	1947	1741	240	475	675	864	0	1	5	3	1868	596	602	1364	688	822	<b>28.3</b>
C. Nothegger et al.	<b>15</b>	0	391	<b>239</b>	34	87	0	4	0	0	547	32	166	0	0	41	68	26	<b>22</b>	-	33	0	-	30	<b>29.5</b>
T. Müller	1861	-	272	425	8	28	13	6	-	-	263	804	285	110	5	132	72	70	-	878	40	889	436	372	<b>31.3</b>

## Results of Track 3: Curriculum Course Timetabling

Submitted results (best solution of 100 runs)

Instance Number	1	2	3	4	5	6	7	8	9	10	11	12	13	14
Room Capacity	4	0	0	0	0	0	0	0	0	0	0	0	0	0
Minimum Working Days	0	15	10	5	180	15	0	5	35	5	0	255	10	5
Curriculum Compactness	0	28	62	30	114	26	14	34	68	4	0	76	56	48
Room Stability	1	0	0	0	4	0	0	0	0	0	0	0	0	0
<b>Overall Value</b>	<b>5</b>	<b>43</b>	<b>72</b>	<b>35</b>	<b>298</b>	<b>41</b>	<b>14</b>	<b>39</b>	<b>103</b>	<b>9</b>	<b>0</b>	<b>331</b>	<b>66</b>	<b>53</b>

Final ordering (best solutions run by organizers)

Instance Number	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	rank
T. Müller	5	51	84	37	330	<b>48</b>	<b>20</b>	41	109	<b>16</b>	<b>0</b>	<b>333</b>	<b>66</b>	59	84	<b>34</b>	<b>83</b>	83	<b>62</b>	<b>27</b>	<b>103</b>	<b>12.9</b>
Z. Lu et al.	5	55	<b>71</b>	43	<b>309</b>	53	28	49	<b>105</b>	21	<b>0</b>	343	73	<b>57</b>	<b>71</b>	39	91	69	65	47	106	<b>16.7</b>
M. Atsuta et al.	5	<b>50</b>	82	<b>35</b>	312	69	42	<b>40</b>	110	27	<b>0</b>	351	68	59	82	40	102	<b>68</b>	75	61	123	<b>17.6</b>
M Geiger	5	111	128	72	410	100	57	77	150	71	<b>0</b>	442	622	90	128	81	124	116	107	88	174	<b>38.2</b>
M. Clark et al.	10	111	119	72	426	130	110	83	139	85	3	408	113	84	119	84	152	110	111	144	169	<b>42.2</b>

## Conclusions

- Success!
  - Winner of two tracks, finalist of all three
  - With a single (hybrid) approach
- Further work
  - More in depth comparison with competition solvers
  - Improvement of the existing solver for university timetabling application
- Applications
  - Examination timetabling at Purdue and Widener Universities
    - Different model, same solver
      - E.g., an exam can be split into multiple rooms if needed, direct student conflicts are allowed (but minimized)
- Additional Information (including source code)
  - <http://www.unitime.org/itc2007>